

# DAILY Market Report



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**CAL Brokers**  
Member of the Ghana Stock Exchange

### CBL All-Share Index



## Market Recap

The local stock market saw a second successive rise in its performance benchmark with a 0.29% appreciation to 6,676.41. This corresponds to a 19.81% return on the GSE for the

### Issue Date

**AUGUST 25, 2010**

### Recommended Stocks

**BOPP  
CAL  
ETI  
GOIL  
SG-SSB  
SIC**

### Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jul'10)	9.46%
InterBank Interest Rate (25/08/2010)	12.45%
GHS/US\$	1.4341
GHS/GB£	2.2135
GHS/EU€	1.8210

year.

Market transactions slowed down by 74.56% in volume and 78.64% in value as compared to the last session. In all a total of 84,024 shares were traded on the market for a sum of GHS62,323.29. ETI amassed 28.80% of the total market volume to become the day's leader in terms of turnover while GCB took 36.28% of the overall market value to become the session's market leader in terms of value..

BOPP, GOIL and SG-SSB appreciated in value by a pesewa each while EBG experienced a reverse of its previous price change with a 1.69% rise. FML was the other gainer for the day with a 1.16% appreciation while GOIL emerged as the lone laggard..

### GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,163.81
CBL All-Share Index Closing	1,164.92
Change in CBL All-Share Index	1.11
GSE All-Share Index Opening	6,656.82
GSE All-Share Index Closing	6,676.41
Change in GSE All-Share Index	19.59
Avg. Market P/E(x) (25 Equities)	12.42
Total Volume	84,024
Total Value (GHS)	62,323.29
Capitalization (GHS m)	18,518.55

### PRICE CHANGES

*Bulls*



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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
EBG	2.95	3.00	1.69
SG-SSB	0.60	0.61	1.67
BOPP	0.74	8.75	1.35
FML	8.60	8.70	1.16
GSR	3.60	3.61	0.28

*Bear*

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
GOIL	0.27	0.26	(3.70)

## FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
ETI	327,900	111,000	24,200	3,630.00
GOIL	79,500	21,700	20,300	5,455.00
SIC	97,322	34,922	13,345	4,804.20
GCB	49,721	14,221	12,221	22,608.22
SG-SSB	36,100	10,800	5,800	3,487.00

## DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

## UPCOMING EVENTS

COMPANY	EVENT	DATE
AFRICAN CHAMPION INDUSTRIES LIMITED	EGM	AUGUST 25, 2010
ACCRA BREWERIES LIMITED	AGM	SEPTEMBER 8, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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