

DAILY Market Report



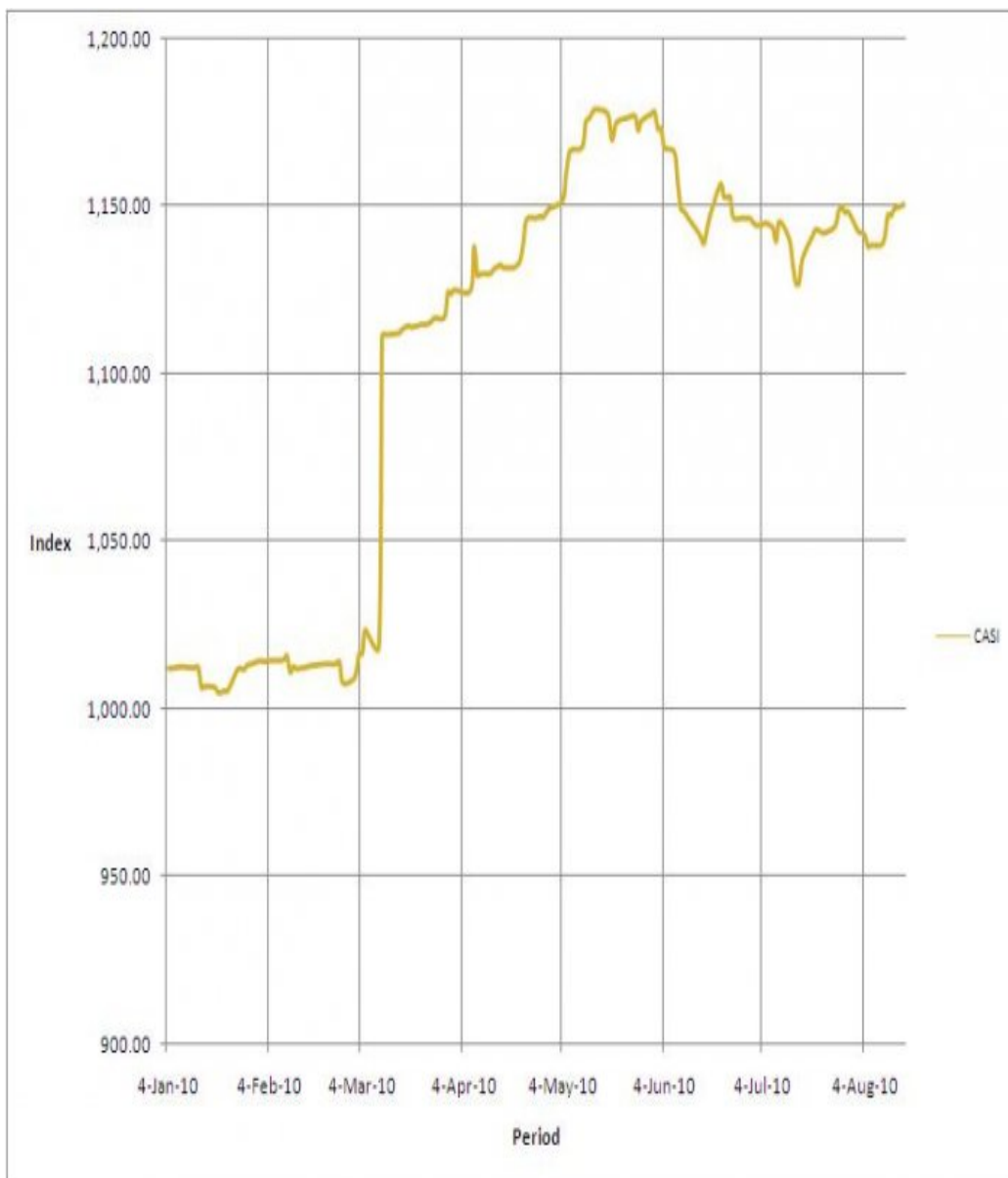
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CAL Brokers
Member of the Ghana Stock Exchange

CBL All-Share Index



Market Recap

A new week took off on the GSE with a 0.43% appreciation in the market performance benchmark to 6,455.23 points. The current level of the GSE All-

Issue Date

AUGUST 16, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jul'10)	9.46%
InterBank Interest Rate (16/08/2010)	12.67%
GHS/US\$	1.4339
GHS/GB£	2.2418
GHS/EU€	1.8391

Share Index represents a 15.84% year-to-date change.

Market statistics for the session indicate a sharp decline in transactions relative to the last trading session. A total of 170,134 shares were traded and this is 87.40% less than the previous market volume. All the trades for the session were done at a value of GHS79,880.22 which is also 95.86% lower than the last market value. MLC in an unusual manner led the market in terms of volume with a 47.02% share of the overall market volume while EBG went on top in terms of value with a 21.12% share of the total market value.

The gainers for the session outpaced the losers as the session produced five price gains and three declines. CAL together with SG-SSB and SIC were the day's laggards. ALW, EBG, EIC, HFC and UNIL went on the upside. It is worth noting that UNIL shot up to its highest level in 18 months.

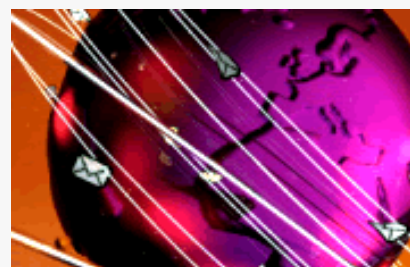
GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,149.06
CBL All-Share Index Closing	1,150.36
Change in CBL All-Share Index	1.30
GSE All-Share Index Opening	6,427.77
GSE All-Share Index Closing	6,455.23
Change in GSE All-Share Index	27.46
Avg. Market P/E(x) (25 Equities)	13.32
Total Volume	170,134
Total Value (GHS)	79,880.22
Capitalization (GHS m)	18,287.04

PRICE CHANGES

Bulls

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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
HFC	0.46	0.52	13.04
UNIL	3.85	4.00	3.90
ALW	0.33	0.34	3.03
EBG	2.80	2.85	1.79
EIC	1.60	1.61	0.63

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
SG-SSB	0.57	0.56	(1.75)
SIC	0.38	0.37	(2.63)
CAL	0.27	0.25	(7.41)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
MLC	80,000	136,900	80,000	13,600.00
UTB	49,200	37,900	37,900	9,475.00
CAL	244,876	24,676	24,076	6,300.52
SG-SSB	12,629	14,129	12,129	6,767.53
EBG	6,215	8,215	5,915	16,859.00

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
STARWIN PRODUCTS LIMITED	AGM	AUGUST 20, 2010
AFRICAN CHAMPION INDUSTRIES LIMITED	EGM	AUGUST 25, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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