

DAILY Market Report



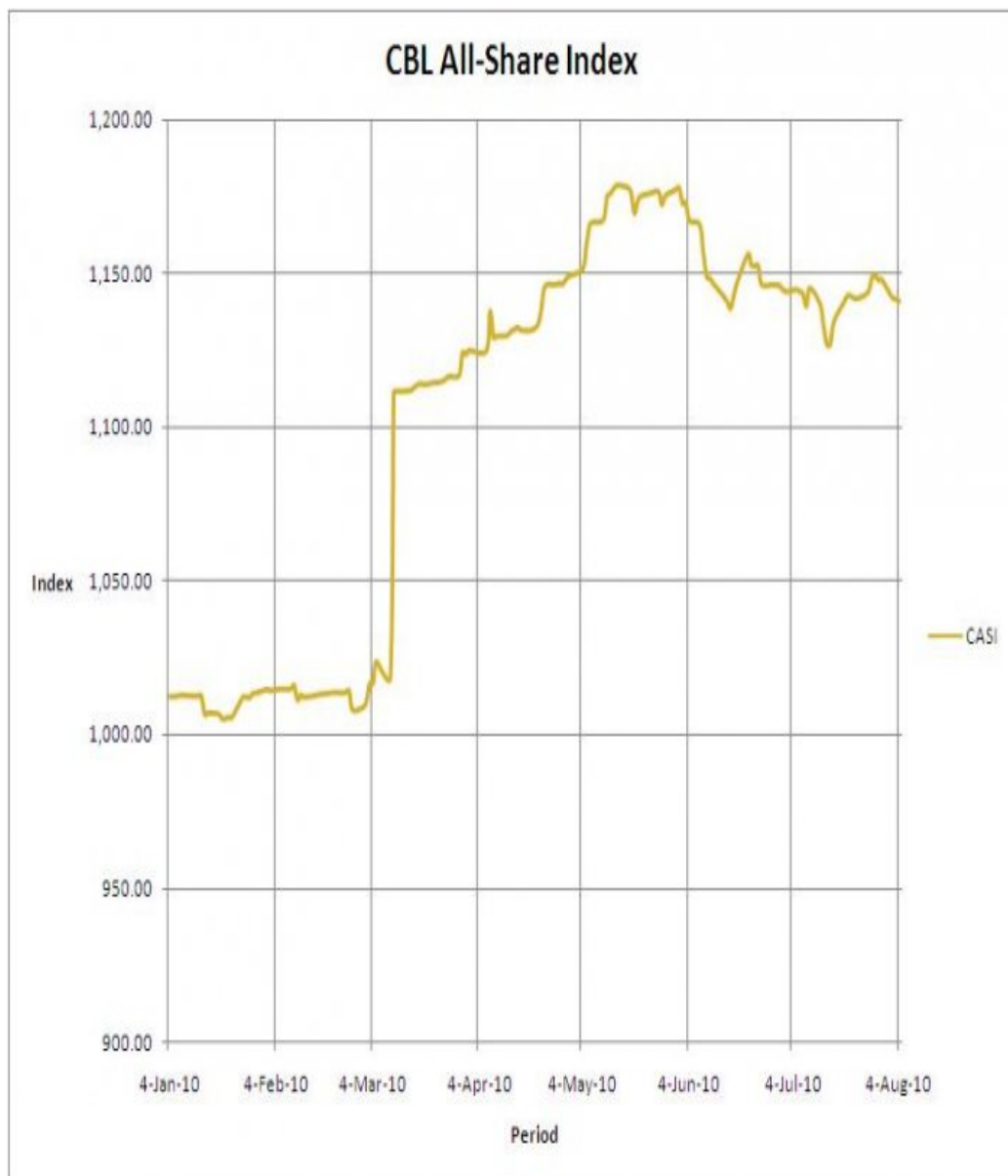
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CBL All-Share Index



Market Recap

At the end of the day's trading activities, the market performance benchmark declined 0.84% to 6,243.26 points representing a 12.04% year-to-date change.

Issue Date

AUGUST 5, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jun'10)	9.52%
InterBank Interest Rate (04/08/2010)	12.77%
GHS/US\$	1.4343
GHS/GB£	2.2736
GHS/EU€	1.8861

The GSE recorded its highest trade volume for the month as a total of 1,057,523 shares got transacted on the market. A total of GHS1,212,110.87 was realized from today's session and this is the market's biggest value since June. GCB was the most liquid stock for the day with a 59.49% and 88.15% share of the overall market volume and value respectively.

Eight equities saw variations in the prices with seven of them going on the upside while ETI went on the losing side.

GHANA STOCK EXCHANGE REVIEW

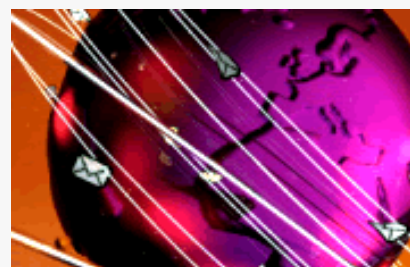
CBL All-Share Index Opening	1,141.09
CBL All-Share Index Closing	1,137.78
Change in CBL All-Share Index	(3.31)
GSE All-Share Index Opening	6,296.11
GSE All-Share Index Closing	6,243.26
Change in GSE All-Share Index	(52.85)
Avg. Market P/E(x) (25 Equities)	12.57
Total Volume	1,057,523
Total Value (GHS)	1,212,110.87
Capitalization (GHS m)	18,086.61

PRICE CHANGES

Bulls

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
GCB	1.57	1.70	8.28
GOIL	0.24	0.25	4.17
CAL	0.28	0.29	3.57
EIC	1.25	1.28	2.40
FML	7.65	7.80	1.95

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SG-SSB	0.56	0.57	1.79
UNIL	3.60	3.61	0.28

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
ETI	0.14	0.13	(7.14)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
GCB	630,077	634,977	629,077	1,068,413.00
CAL	197,565	301,167	178,265	51,607.00
ETI	114,000	257,400	102,400	13,312.00
SIC	94,300	90,800	89,800	35,618.00
UTB	18,100	22,200	16,200	4,050.00

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
BENSO OIL PALM PLANTATION LIMITED	AGM	AUGUST 5, 2010
ALUWORKS LIMITED	AGM	AUGUST 5, 2010
STARWIN PRODUCTS LIMITED	AGM	AUGUST 10, 2010
ENTERPRISE INSURANCE COMPANY LIMITED	EGM	AUGUST 12, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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