

DAILY Market Report



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CBL All-Share Index



Market Recap

GSE All-Share Index was up 1.66% from its previous loss to 6,656.82 points as at the end of the day's session. The current value of the market index represents a 19.46% year-to-date

Issue Date

AUGUST 24, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jul'10)	9.46%
InterBank Interest Rate (24/08/2010)	12.47%
GHS/US\$	1.4340
GHS/GB£	2.2064
GHS/EU€	1.8085

return.

Compared to the previous session, both market volume and value were weaker by 73.13% and 48.97% respectively as 330,239 units of shares changed hands at a consideration of GHS291,801.32 in 192 trades. GOIL led the market in terms of turnover with a 29.60% share of the total market volume while FML went on top in terms of value with 30.93% of the overall market value.

Once again nine of the day's active counters emerged as market movers. There were 6 advancers and 3 laggards. It is worth noting that SCB and TOTAL went up to their all-time peak with a 0.02% and 1.81% increment in their prices.

GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,157.70
CBL All-Share Index Closing	1,163.81
Change in CBL All-Share Index	6.11
GSE All-Share Index Opening	6,548.39
GSE All-Share Index Closing	6,656.82
Change in GSE All-Share Index	108.43
Avg. Market P/E(x) (25 Equities)	12.41
Total Volume	330,239
Total Value (GHS)	291,801.32
Capitalization (GHS m)	18,500.93

PRICE CHANGES

Bulls



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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
GOIL	0.23	0.27	12.50
ETI	0.14	0.15	7.14
TOTAL	8.30	8.45	1.81
FML	8.51	8.60	1.06
GGBL	1.55	1.56	0.65
SCB	43.05	43.06	0.02

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
EBG	3.00	2.95	(1.67)
CAL	0.30	0.29	(3.33)
AADS	0.42	0.40	(4.76)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
GOIL	103,143	97,743	97,743	25,003.75
ETI	521,958	113,558	61,358	9,203.70
GGBL	97,322	34,922	34,922	54,478.32
UTB	147,300	48,000	28,000	7,280.00
SIC	22,144	22,944	21,144	7,611.84

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
AFRICAN CHAMPION INDUSTRIES LIMITED	EGM	AUGUST 25, 2010
ACCRA BREWERIES LIMITED	AGM	SEPTEMBER 8, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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