

DAILY Market Report



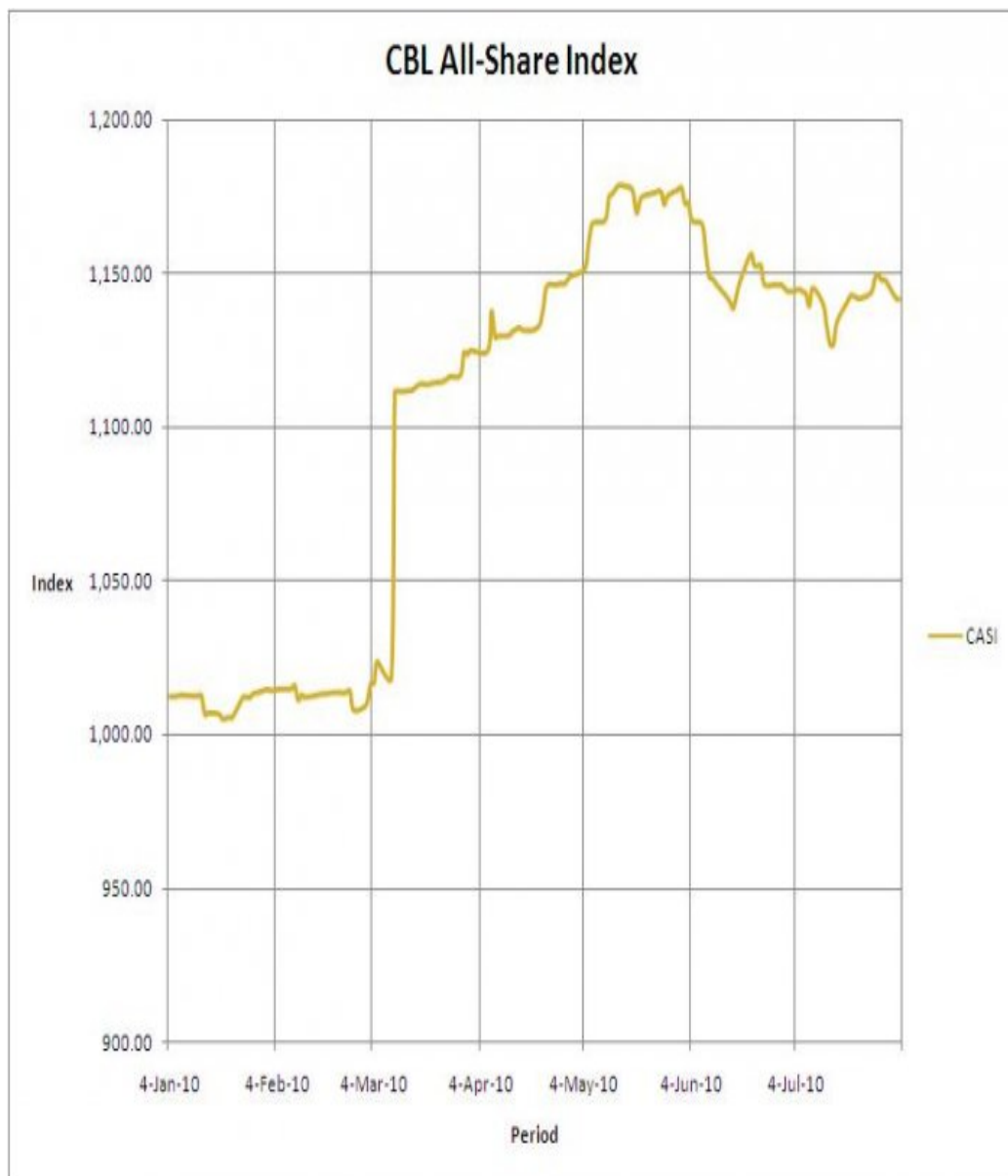
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CAL Brokers
Member of the Ghana Stock Exchange

CBL All-Share Index



Market Recap

Market performance benchmark posted a second successive decline in the week with a 0.14% dip to 6,281.84 points. The current value of the GSE All-Share

Issue Date

AUGUST 3, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jun'10)	9.52%
InterBank Interest Rate (03/08/2010)	12.84%
GHS/US\$	1.4345
GHS/GB£	2.882
GHS/EU€	1.8951

Index corresponds to a 12.73% market return for the year.

A total of 138 trades were executed on the GSE during the day's session. These transactions involved 580,495 shares valued at GHS255,337.90 representing a 97.82% rise from the previous market volume while the market value went up by more than twice the last figure. SIC was the most traded stock for the day and its deals accounted for 86.90% and 78.49% of the overall market volume and value respectively.

Five equities namely CAL, EIC, FML, GCB and PBC were on the upside however their effect was overturned by EBG which emerged as the lone laggard for the session.

Readers are hereby informed that the GSE has communicated to the investing public that Aluworks' AGM would be held on Wednesday August 5, 2010 but not Monday August 23, 2010 as per the earlier announcement.

GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,142.13
CBL All-Share Index Closing	1,141.70
Change in CBL All-Share Index	(0.43)
GSE All-Share Index Opening	6,290.73
GSE All-Share Index Closing	6,281.84
Change in GSE All-Share Index	(8.89)
Avg. Market P/E(x) (25 Equities)	12.65
Total Volume	580,495
Total Value (GHS)	255,337.90
Capitalization (GHS m)	18,140.08

PRICE CHANGES

Bulls

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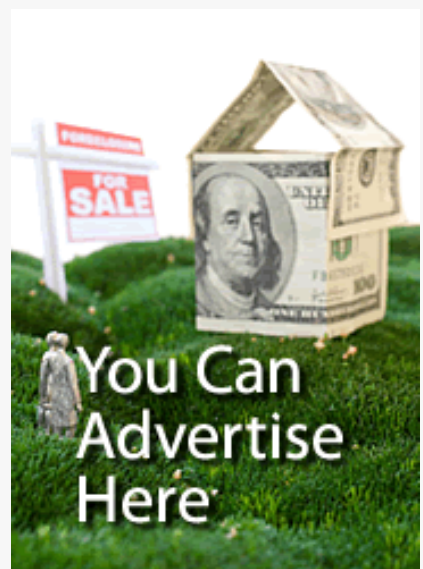
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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
PBC	0.14	0.15	7.14
EIC	1.19	1.25	5.04
CAL	0.26	0.27	3.85
GCB	1.56	1.57	0.64
FML	7.60	7.61	0.13

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
EBG	2.95	2.87	(2.71)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
SIC	611,240	548,740	504,440	200,421.60
CAL	272,747	34,747	32,747	8,841.69
GCB	16,116	15,316	14,916	23,347.00
PBC	15,400	19,200	8,400	1,186.00
ETI	26,866	105,766	7,866	1,101.24

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
BENSO OIL PALM PLANTATION LIMITED	AGM	AUGUST 5, 2010
ALUWORKS LIMITED	AGM	AUGUST 5, 2010
STARWIN PRODUCTS LIMITED	AGM	AUGUST 10, 2010
ENTERPRISE INSURANCE COMPANY LIMITED	EGM	AUGUST 12, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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