

DAILY Market Report



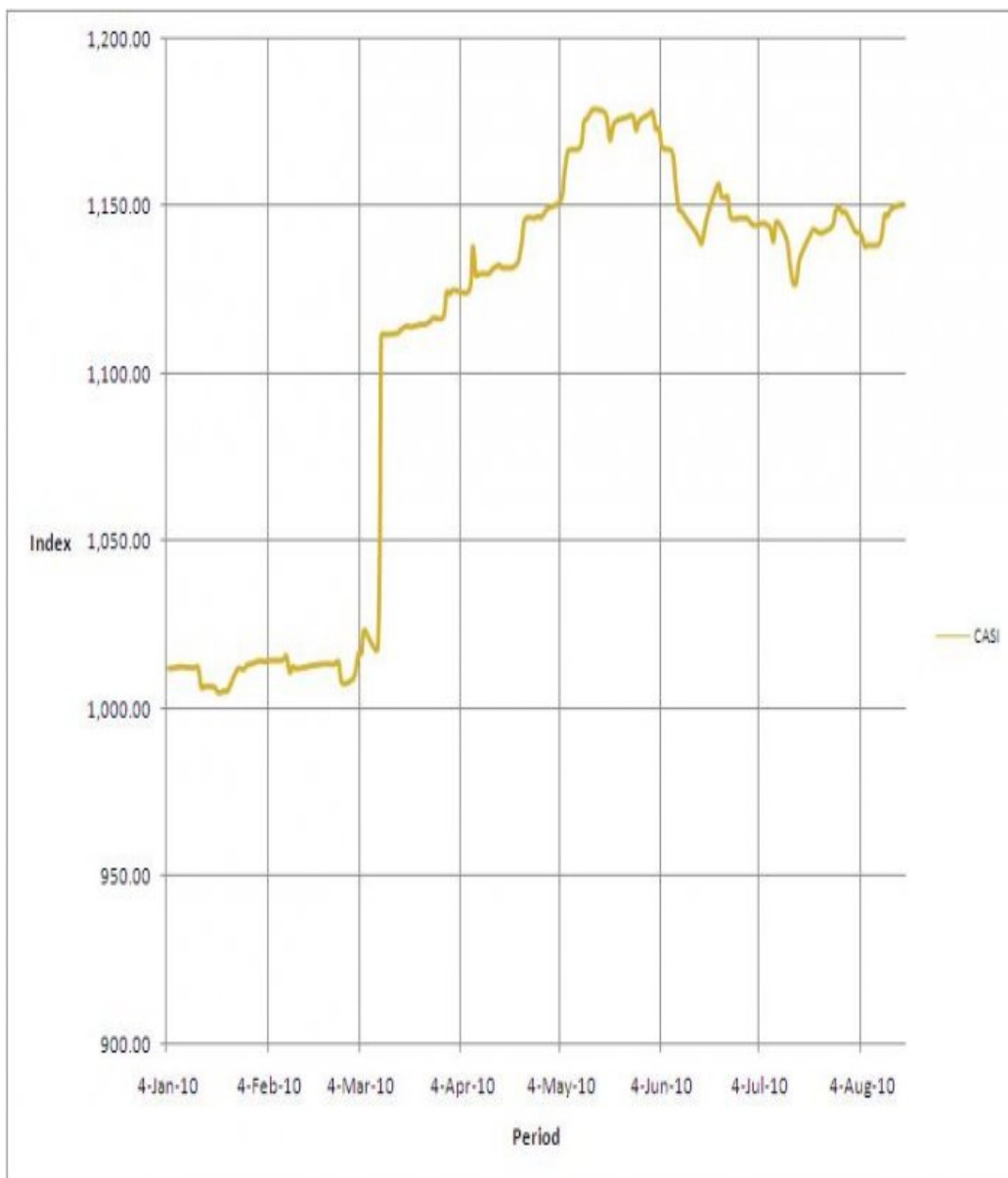
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CAL Brokers
Member of the Ghana Stock Exchange

CBL All-Share Index



Market Recap

GSE All-share Index dipped by 0.02% to 6,454.01 points and this change puts the current year-to-date rate on the local stock market at 15.82%.

Issue Date

AUGUST 17, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jul'10)	9.46%
InterBank Interest Rate (17/08/2010)	12.67%
GHS/US\$	1.4340
GHS/GB£	2.2454
GHS/EU€	1.8484

A total of 103,436 shares changed hands on the market in 71 deals and this represents a 39.54% decline from the previous market volume. However, total market value went up by 1.22% relative to the previous session as a total of GHS80,855.16 was realized from all these trades. CAL's trade accounted for 39.54% of the overall market volume while EBG persisted with its dominance in terms of value with a 35.91% share of the total market value.

Both CAL and UTB appreciated by a 4.00% margin while EBG inched up by 1.05%. These gains were overturned by the 2.63% loss in GCB.

In corporate bulletin, SCB took its turn at the GSE's "Facts behind the Figures" series and officials of the bank say they expect their end of year earnings to hit the GHS100 million mark.

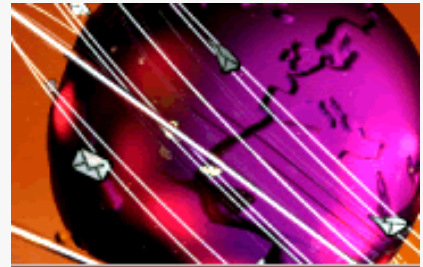
GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,150.36
CBL All-Share Index Closing	1,150.30
Change in CBL All-Share Index	(0.06)
GSE All-Share Index Opening	6,455.23
GSE All-Share Index Closing	6,454.01
Change in GSE All-Share Index	(1.22)
Avg. Market P/E(x) (25 Equities)	13.33
Total Volume	103,436
Total Value (GHS)	80,885.16
Capitalization (GHS m)	18,286.10

PRICE CHANGES

Bulls

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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
CAL	0.25	0.26	4.00
UTB	0.25	0.26	4.00
EBG	2.85	2.88	1.05

Bear

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
GCB	1.90	1.85	(2.63)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
CAL	65,800	40,900	40,900	10,741.00
GGBL	17,236	17,936	17,936	27,980.16
AYRTN	300,000	13,000	13,000	2,080.00
EBG	13,100	11,700	10,100	29,036.00
SG-SSB	30,700	6,000	6,000	3,360.00

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
STARWIN PRODUCTS LIMITED	AGM	AUGUST 20, 2010
AFRICAN CHAMPION INDUSTRIES LIMITED	EGM	AUGUST 25, 2010
ACCRA BREWERIES LIMITED	AGM	SEPTEMBER 8, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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