



# CAL BROKERS LIMITED

(Licensed Dealing Member of the Ghana Stock Exchange)

## INDIVIDUAL ACCOUNT OPENING FORM

TO BE COMPLETED IN BLOCK LETTERS

Client Account Number.....

Prof.  Dr.  Mr.  Mrs.  Ms.  Alhaji  Hajia  Rev.

Surname..... First Name.....

Other Names..... In Trust For..... Previous Names.....

Occupation.....

Postal Address.....

Residential Address.....

Nationality..... Country..... City/Town.....

Source of Income  Personal Savings  Salary  Inheritance/Gift

Knowledge of Investment:  Low  Moderate  High

Risk Attitude:  Low  Moderate  High

### Contact Numbers:

Landline..... Mobile..... Fax.....

National ID/Passport/Drivers License/NHIS/Voters ID No.:.....

Place of Issue..... Date of Issue.....

Email:.....

### Residential Status:

(Tick where applicable)  Resident Ghanaian  Resident Foreigner  
 Non Resident Ghanaian  Non Resident Foreigner

### Account Statement

Send statement by (tick where applicable)  Email  Post  Hold

### Dividend Mandate

A/C No..... A/C Name.....

Name of Bank..... Branch.....

### For 2<sup>nd</sup> Joint Account Holder (Optional)

Title..... Surname..... First Name.....

Other Name(s)..... Previous Name(s).....

Tel: Landline..... Mobile..... Fax.....

National ID/Passport/Drivers License/NHIS/Voters ID No.:.....

Place of Issue..... Date of Issue.....

### Declaration:

I/We hereby

- i. request to open and maintain an account for securities in my/our names
- ii. affirm that all information on the form are correct
- iii. undertake to notify CAL Brokers Ltd of any change of particulars or information provided by me/us in this form

Name..... Signature..... Date.....

Name..... Signature..... Date.....

### Particulars of Next of Kin (Optional)

Full Name.....

Relationship with applicant.....

Address.....

<b>For CAL Brokers Ltd use only</b>
Verified By.....
Signature.....
Date.....

Supporting Documents: (copy of National ID/Passport/Driver's Licence/NHIS/Voters ID).....