

# DAILY Market Report



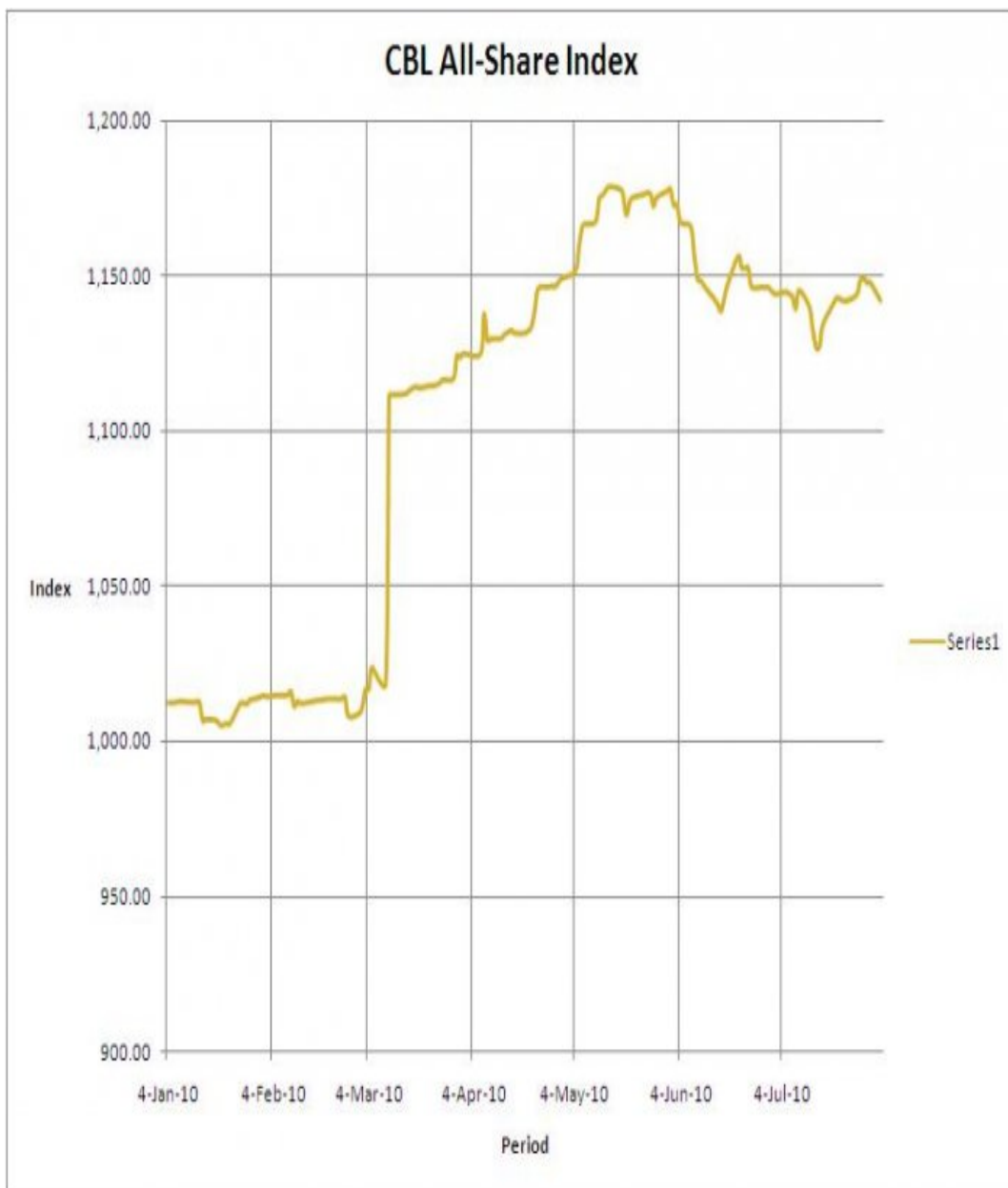
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**CAL Brokers**  
Member of the Ghana Stock Exchange

### CBL All-Share Index



### Issue Date

**AUGUST 2, 2010**

### Recommended Stocks

**BOPP  
CAL  
ETI  
GCB  
SIC**

### Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jun'10)	9.52%
InterBank Interest Rate (02/08/2010)	12.85%
GHS/US\$	1.4365
GHS/GB£	2.2675
GHS/EU€	1.8777

## Market Recap

Trading for the month of August commenced with a 1.62% dip in the GSE All-

Share Index to 6,290.73 points representing a 12.89% year-to-date gain.

A total of 293,444 shares worth GHS112,215.55 changed hands on the market during today's session and this represents more than four times the previous market volume as well as 30.17% rise from the last market value. CAL dominated the session with a 34.61% and 23.53% share of the overall market volume and value respectively.

UTB together with PBC were the session's gainers with an 8.70% and 7.69% appreciations in the respective prices. On the other hand, HFC and ETI shed 3.57% and 6.67% respectively.

### GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,14788
CBL All-Share Index Closing	1,142.13
Change in CBL All-Share Index	(5.75)
GSE All-Share Index Opening	6,394.02
GSE All-Share Index Closing	6,290.73
Change in GSE All-Share Index	(103.29)
Avg. Market P/E(x) (25 Equities)	12.57
Total Volume	293,444
Total Value (GHS)	112,215.25
Capitalization (GHS m)	18,155.92

### PRICE CHANGES

*Bulls*

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
UTB	0.23	0.25	8.70
PBC	0.13	0.14	7.69

*Bears*



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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
HFC	0.56	0.54	(3.57)
ETI	0.15	0.14	(6.67)

## FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
CAL	400,750	107,450	101,550	26,403.00
PBC	87,100	78,900	72,800	9,435.00
ETI	36,200	262,300	32,200	4,624.00
HFC	30,000	31,500	30,000	16,200.00
GOIL	34,800	25,200	21,900	5,315.00

## DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

## UPCOMING EVENTS

COMPANY	EVENT	DATE
BENSO OIL PALM PLANTATION LIMITED	AGM	AUGUST 5, 2010
STARWIN PRODUCTS LIMITED	AGM	AUGUST 10, 2010
ENTERPRISE INSURANCE COMPANY LIMITED	EGM	AUGUST 12, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

ALUWORKS LIMITED

AGM

AUGUST 23, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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