

DAILY Market Report



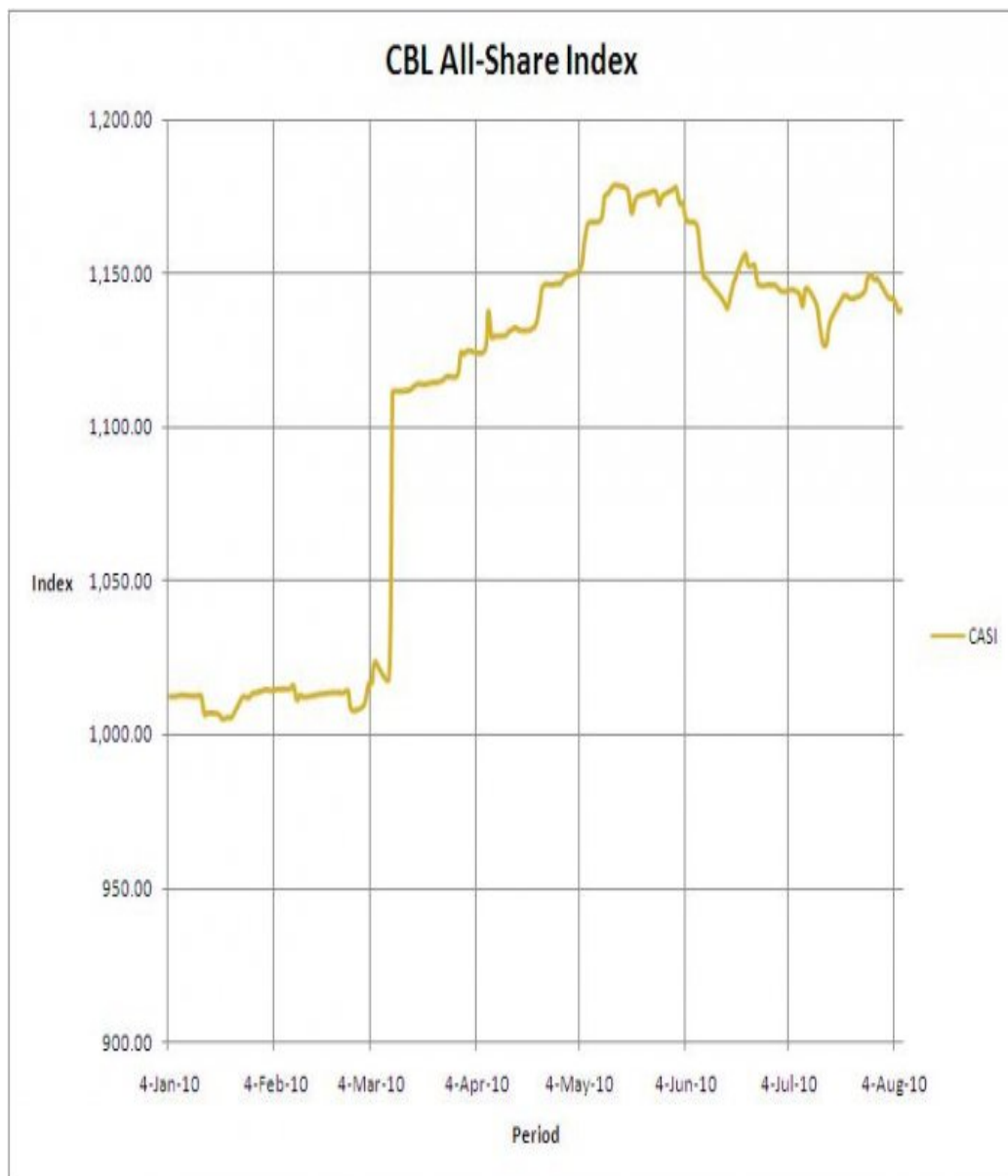
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CAL Brokers
Member of the Ghana Stock Exchange

CBL All-Share Index



Market Recap

The week ended with the GSE All-Share Index up 0.17% to 6,254.03 points and this corresponds to a 12.23% market return for the year.

Issue Date

AUGUST 5, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jun'10)	9.52%
InterBank Interest Rate (04/08/2010)	12.77%
GHS/US\$	1.4339
GHS/GB£	2.2809
GHS/EU€	1.8913

Compared to the last session, transaction size diminished as a total of 142,902 shares changed hands on the GSE for a consideration of GHS94,688.90. This represents a 47.80% and 31.96% reduction from yesterday's market volume and value accordingly. ETI emerged as the day's market leader in terms of volume with 47.80% share of the total market volume while GCB went on top in terms of value with a 31.96% share of the overall market value.

FML, PBC and UNIL were the session's market movers, as they each appreciated by 0.64%, 6.25% and 1.11% respectively.

GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,141.78
CBL All-Share Index Closing	1,138.30
Change in CBL All-Share Index	0.52
GSE All-Share Index Opening	6,243.26
GSE All-Share Index Closing	6,254.03
Change in GSE All-Share Index	10.77
Avg. Market P/E(x) (25 Equities)	12.69
Total Volume	142,902
Total Value (GHS)	94,688.90
Capitalization (GHS m)	18,095.10

PRICE CHANGES

Bulls

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
PBC	0.16	0.17	6.25
UNIL	3.61	3.65	1.11
FML	7.80	7.85	0.64

There Were No Bears

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FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
ETI	71,600	69,000	68,300	8,879.00
GCB	22,800	19,200	17,800	30,260.00
PBC	15,300	56,100	14,200	2,282.00
SG-SSB	14,700	14,000	13,700	7,809.00
GGBL	50,000	10,100	10,100	15,756.00

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
ALUWORKS LIMITED	AGM	AUGUST 5, 2010
STARWIN PRODUCTS LIMITED	AGM	AUGUST 10, 2010
ENTERPRISE INSURANCE COMPANY LIMITED	EGM	AUGUST 12, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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