

DAILY Market Report



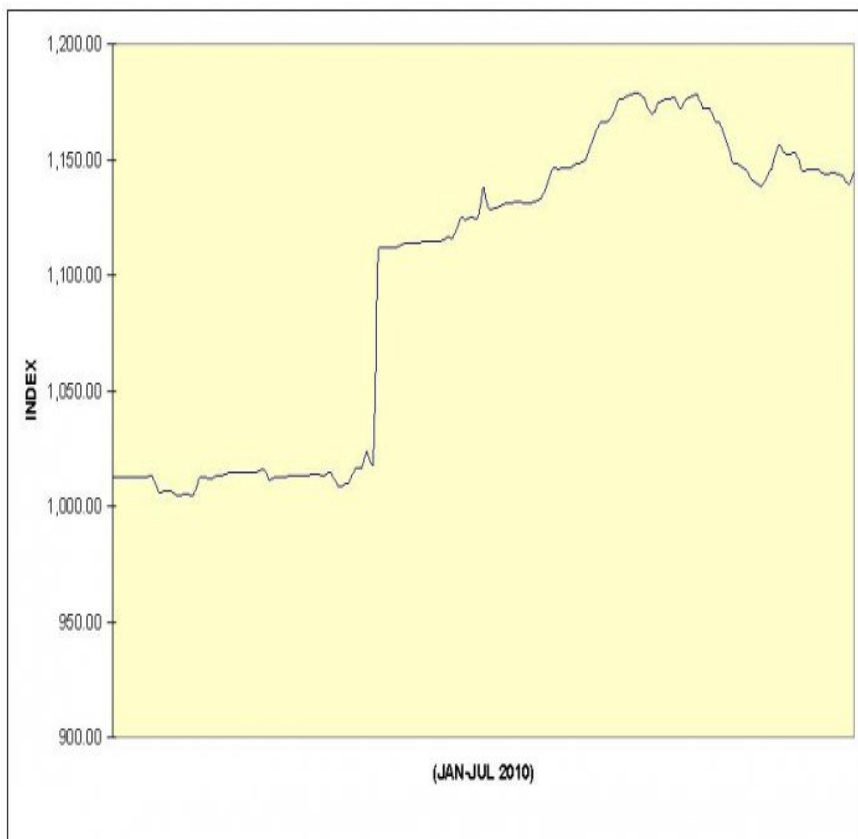
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CBL All-Share Index



Market Recap

Final trading day for the week ended with a 1.19% surge in the GSE All-Share Index to 6,522.01 points after declining for three continuous sessions. The current value of the market index represents a 17.04% year-to-date change..

During the session, a total of 185,978 shares worth GHS137,629.37 changed hands in 139 deals. This represents a 75.48% and 56.37% reduction from the previous market volume and value respectively. ETI was the day's top equity in terms of volume as its deals accounted for 30.43% of the total market turnover. GCB also led the market in terms of value with a 54.77% share of the overall market value.

There were eight price changes. BOPP, SCB and SIC recovered fully from the previous price changes while TOTAL emerged as the day's biggest gainer with an 11.79% price appreciation.

Issue Date

JULY 9, 2010

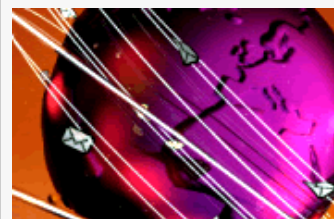
Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.70%
BoG Policy Lending Rate	15.00%
Inflation (May'10)	10.68%
InterBank Interest Rate (09/07/2010)	13.15%
GHS/US\$	1.4293
GHS/GB£	2.1698
GHS/EU€	1.8142

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GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,139.38
CBL All-Share Index Closing	1,145.34
Change in CBL All-Share Index	5.96
GSE All-Share Index Opening	6,445.07
GSE All-Share Index Closing	6,522.01
Change in GSE All-Share Index	76.94
Avg. Market P/E(x) (25 Equities)	12.66
Total Volume	185,978
Total Value (GHS)	137,629.37
Capitalization (GHS m)	18,202.27

PRICE CHANGES

Bulls

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
TOTAL	7.38	8.25	11.79
SCB	40.55	42.90	5.80
GSR	2.70	2.84	5.19
SG-SSB	0.54	0.55	1.85
GCB	1.52	1.53	0.66

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
BOPP	0.75	0.74	(1.33)
SIC	0.34	0.33	(2.94)
GOIL	0.24	0.23	(4.17)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
ETI	88,100	283,300	56,600	7,972.00
GCB	50,849	66,949	49,149	75,372.48



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SIC	30,915	33,816	27,915	9,212.28
GOIL	27,700	33,400	26,700	6,169.00
CPC	613,000	17,400	9,000	180.00

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
ETI	US0.003	JUNE 24, 2010	JULY 9, 2010
GOIL	0.0104	JUNE 23, 2010	JULY 23, 2010
TOTAL	0.7129	JULY 22, 2010	JULY 30, 2010
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
UNILEVER GHANA LTD	AGM	JULY 27, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

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