

# DAILY Market Report



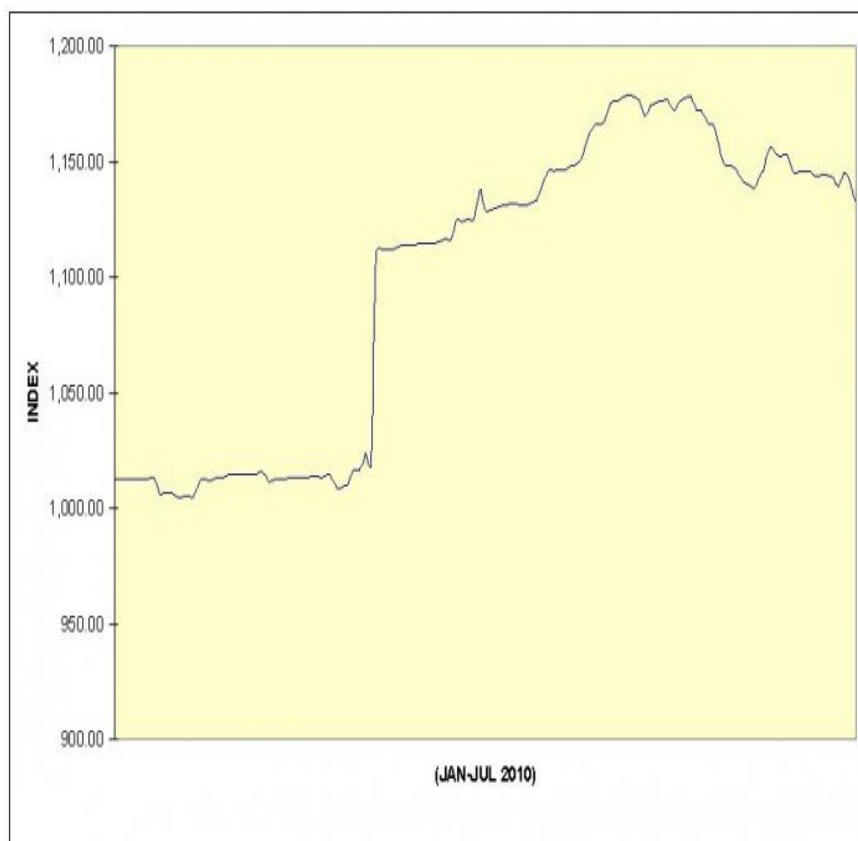
## Contact Information

Email: [nana.agyei@calbrokersghana.com](mailto:nana.agyei@calbrokersghana.com), [patrick@calbrokersghana.com](mailto:patrick@calbrokersghana.com)

Phone: +233244820308, +233244376574

**CAL Brokers**  
Member of the Ghana Stock Exchange

## CBL All-Share Index



## Market Recap

GSE All-Share Index ended the session down 2.10% to 6,279.00 points representing a 12.68% year-to-date gain. This is the market benchmark's lowest mark since April.

Trading results for the day was relatively higher as a total of 480,057 units of shares were transacted at a consideration of GHS223,033.03. The market volume for today is more than 5 times the previous volume while the market value is more than 6 times the last market value. CAL was the day's most dominant equity as its transactions made up for 65.91% and 39.72% of the overall market volume and value respectively.

There were 6 market movers, five of them were laggards while BOPP emerged as the lone gainer for the day. ALW was the day's biggest loser with a 14.71% decline to an all-low.

## Issue Date

**JULY 13, 2010**

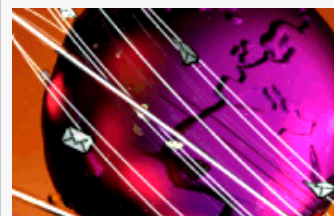
## Recommended Stocks

**BOPP**  
**CAL**  
**ETI**  
**GCB**  
**SIC**

## Economic Indicators

GDP(2009)	4.70%
BoG Policy Lending Rate	15.00%
Inflation (May'10)	10.68%
InterBank Interest Rate (13/07/2010)	13.14%
GHS/US\$	1.4308
GHS/GB£	2.1462
GHS/EU€	1.7931

**i-BROKER**



## WEB TRADING

Online trading terminal via your browser

[Click Here](#)

## GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,140.10
CBL All-Share Index Closing	1,132.98
Change in CBL All-Share Index	(7.12)
GSE All-Share Index Opening	6,413.79
GSE All-Share Index Closing	6,279.00
Change in GSE All-Share Index	(134.78)
Avg. Market P/E(x) (25 Equities)	12.56
Total Volume	480,057
Total Value (GHS)	223,033.03
Capitalization (GHS m)	18,005.83

## PRICE CHANGES

*Bulls*

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
BOPP	0.74	0.75	1.35

*Bears*

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
SCB	42.90	42.70	(0.47)
GCB	1.50	1.48	(1.33)
HFC	0.57	0.55	(3.51)
ETI	0.15	0.14	(6.67)
ALW	0.34	0.29	(14.71)

## FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
CAL	502,188	469,588	316,388	88,588.64
SIC	322,597	54,137	50,897	16,796.01
GOIL	69,400	40,100	39,400	9,062.00
UTB	20,600	37,200	20,600	5,376.00
ETI	31,200	24,300	12,000	1,680.00



World Class Websites  
Web Applications  
Mobile Solutions

[Click here](#)

nCodedev Labs



You Can  
Advertise  
Here

## DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
ETI	US0.003	JUNE 24, 2010	JULY 9, 2010
GOIL	0.0104	JUNE 23, 2010	JULY 23, 2010
TOTAL	0.7129	JULY 22, 2010	JULY 30, 2010
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

## UPCOMING EVENTS

COMPANY	EVENT	DATE
UNILEVER GHANA LTD	AGM	JULY 27, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

If you no longer wish to receive newsletters from CAL Brokers Ghana Ltd, please [unsubscribe here](#).

This report is based upon information from various sources that we believe are reliable. However, no representation is made that it is accurate or complete. This report is not an offer to buy or sell, nor a solicitation to buy or sell, nor a solicitation to buy or sell the securities mentioned therein. This report is provided solely for the information of clients of CAL Brokers Limited (CBL) who are expected to make their own investment decisions without sole reliance on this report. CBL accepts no liability for any direct or consequential loss arising from any use of this report or its contents. Investments can fluctuate in price and value and the investor may get back less than was originally invested. Changes in rates of exchange may have an adverse effect on the value of the investment. Past performance is not necessarily a guide to future performance. It may be difficult for the investor to sell or realize the investment or to obtain reliable information about its value or the risk to which it is exposed. CBL, or persons involved in the preparation or issuance of this material, may from time to time, buy or sell the securities of the companies mentioned therein. This information has been issued by CBL, which is licensed by the SEC and the GSE. CBL is a subsidiary of CAL Bank Limited.

This eNewsletter is Powered By nCodedev Labs