

DAILY Market Report



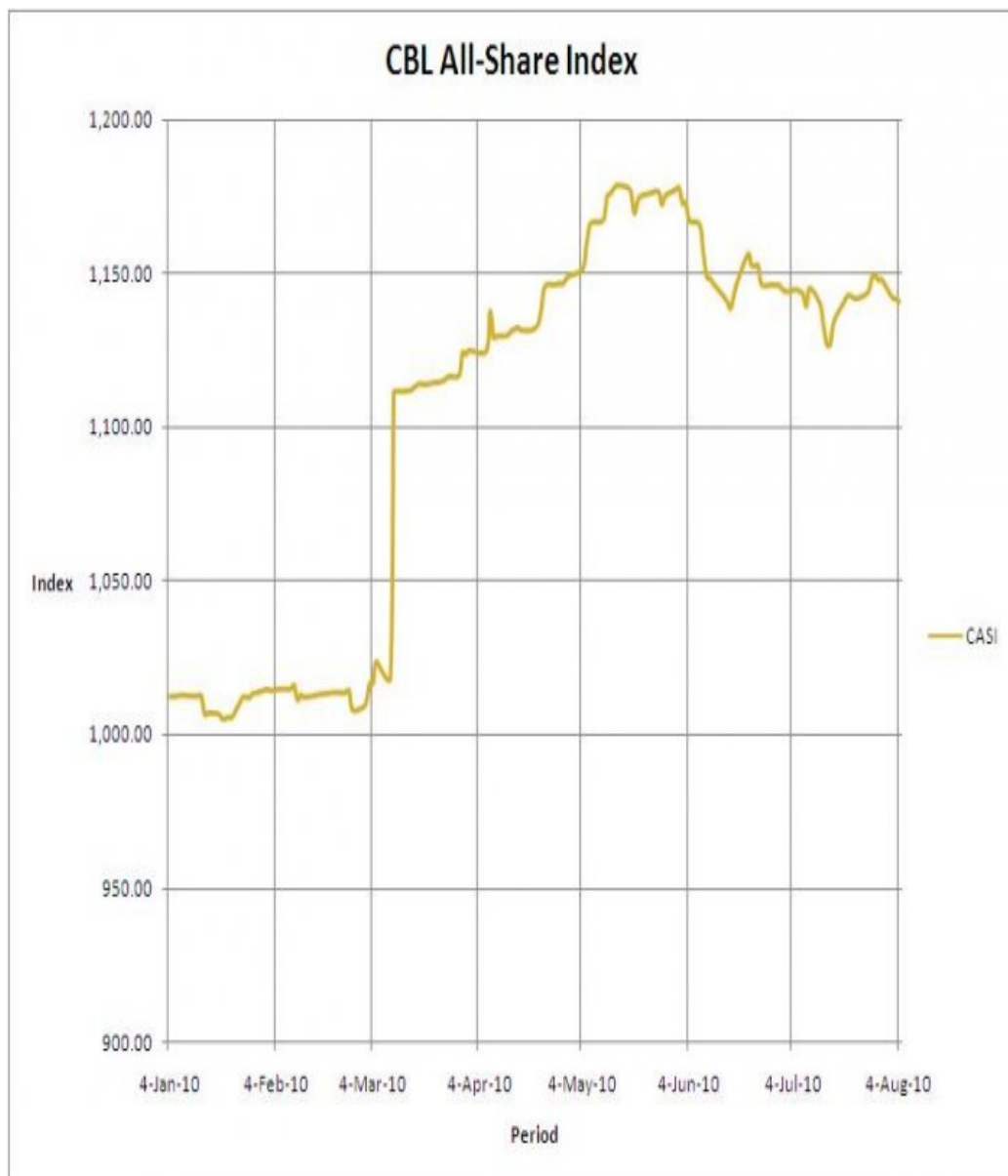
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CAL Brokers
Member of the Ghana Stock Exchange

CBL All-Share Index



Market Recap

Trading ended for the day with the GSE All-Share Index closing at 6,296.11 points representing a 12.99% year-to-date change.

Issue Date

AUGUST 4, 2010

Recommended Stocks

**BOPP
CAL
ETI
GCB
SIC**

Economic Indicators

GDP(2009)	4.10%
BoG Policy Lending Rate	13.50%
Inflation (Jun'10)	9.52%
InterBank Interest Rate (04/08/2010)	12.79%
GHS/US\$	1.4345
GHS/GB£	2.2858
GHS/EU€	1.8933

Investor turnout for the session was comparatively low as a total of 303,889 shares changed hands on the GSE for a sum of GHS165,347.16. This compared to the last session is a 47.65% decline from the previous market volume and a 35.24% slip from the last market value. SIC once again led the market with a 49.80% share of the overall market volume while its transactions made up for 35.24% of the total market value.

The session produced five gainers namely CAL, FML, PBC, SIC and SG-SSB. However, the effect of their gains were canceled out by the 4.00% and 2.94% losses in GOIL and GSR respectively.

GHANA STOCK EXCHANGE REVIEW

CBL All-Share Index Opening	1,141.83
CBL All-Share Index Closing	1,141.93
Change in CBL All-Share Index	(0.90)
GSE All-Share Index Opening	6,281.94
GSE All-Share Index Closing	6,296.11
Change in GSE All-Share Index	14.27
Avg. Market P/E(x) (25 Equities)	12.63
Total Volume	303,889
Total Value (GHS)	165,347.16
Capitalization (GHS m)	18,136.82

PRICE CHANGES

Bulls

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EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
PBC	0.15	0.16	6.67
CAL	0.27	0.28	3.70
SIC	0.39	0.40	2.56
SG-SSB	0.55	0.56	1.82
FML	7.61	7.65	0.53

Bears

EQUITY	OPENING (GHS)	CLOSING (GHS)	% Δ
GSR	3.40	3.30	(2.94)
GOIL	0.25	0.24	(4.00)

FIVE HIGHEST TRADED EQUITIES

EQUITY	BIDS	OFFERS	TRADE	VALUE (GHS)
SIC	155,830	181,530	151,330	60,443.40
CAL	154,632	167,932	79,632	22,225.64
GOIL	43,000	39,400	21,600	5,172.00
PBC	15,400	19,200	21,654	3,078.10
GCB	51,810	10,510	10,110	15,872.70

DIVIDENDS SCHEDULE

EQUITY	DPS (GHS)	QUALIFYING DATE	PAYMENT DATE
UNIL	0.2128	JULY 14, 2010	AUGUST 27, 2010
BOPP	0.0332	JULY 27, 2010	SEPTEMBER 6, 2010
SWL	0.0060	AUGUST 6, 2010	SEPTEMBER 15, 2010

DPS stands for Dividend Per Share

UPCOMING EVENTS

COMPANY	EVENT	DATE
BENSO OIL PALM PLANTATION LIMITED	AGM	AUGUST 5, 2010
ALUWORKS LIMITED	AGM	AUGUST 5, 2010
STARWIN PRODUCTS LIMITED	AGM	AUGUST 10, 2010
ENTERPRISE INSURANCE COMPANY LIMITED	EGM	AUGUST 12, 2010
SAM-WOODE LIMITED	AGM	AUGUST 12, 2010

AGM stands for Annual General Meeting

EGM stands for Extraordinary General Meeting

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